

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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ZOHAR CDO 2003-1, LTD.; ZOHAR II  
2005-1, LTD.; and ZOHAR III, LTD.,

*Plaintiffs,*

v.

PATRIARCH PARTNERS, LLC;  
PATRIARCH PARTNERS VIII, LLC;  
PATRIARCH PARTNERS XIV, LLC;  
PATRIARCH PARTNERS XV, LLC;  
OCTALUNA LLC; OCTALUNA II LLC;  
OCTALUNA III LLC; ARK II CLO 2001-1,  
LLC; ARK INVESTMENT PARTNERS II,  
L.P.; and LYNN TILTON,

*Defendants & Third-  
Party Plaintiffs,*

v.

MBIA INSURANCE CORPORATION;  
MBIA, INC.; ALVAREZ & MARSAL  
ZOHAR MANAGEMENT, LLC; U.S. BANK,  
N.A.; CREDIT VALUE PARTNERS, LP;  
HALCYON CAPITAL MANAGEMENT LP;  
COÖPERATIEVE RABOBANK U.A., and  
VÄRDE PARTNERS, INC.,

*Third-Party Defendants.*

..... No. 1:17-cv-00307 (WHP)

**NOTICE OF APPEARANCE**

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PLEASE TAKE NOTICE that Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019, by Brian J. Lohan, hereby enters its appearance as counsel of record in the above-captioned action for and on behalf of Third-Party Defendants Credit Value Partners, LP, Halcyon Capital Management LP, Cooperatieve Rabobank U.A., and Varde Partners, Inc. The Clerk of

this Court is requested to note this appearance on the Court's docket and to forward copies of all entries, orders, notices and other court documents in this proceeding to the undersigned counsel.

Dated: New York, New York  
February 27, 2018

Respectfully submitted,

By: /s/ Brian J. Lohan  
Brian J. Lohan  
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Credit Value Partners, LP, Halcyon Capital  
Management LP, Coöperatieve Rabobank  
U.A., and Varde Partners, Inc.*